



THE CATHOLIC DIOCESE OF ARLINGTON

ANNUAL REPORT

2021

OFFICE OF THE BISHOP



Mass for the Solemnity of All Saints



Altar Server Picnic



Catholic Charities



Mass for Military and First Responders

Dear Brothers and Sisters in Christ,

I am pleased to share with you the 2021 Annual Report, which provides our diocesan family with an account of our finances and the wide range of ways in which we support the Spiritual and Corporal Works of Mercy.

Fiscal stewardship of your generous contributions will always be a primary responsibility for the Catholic Diocese of Arlington. With your prayers, continued commitment and selfless witness to the faith, we were able to maintain and, in fact, enhance our ministries and services in a year filled with unparalleled challenges. Now that we have successfully emerged from the lowest points of the pandemic with open churches, schools and ministries, I can say with great confidence that your gifts have made our diocesan ministries sustainable and capable of withstanding tremendous adversity and setbacks.

During the 2020 and 2021 fiscal years, we welcomed the invitation of Pope Francis to celebrate the Year of Saint Joseph, the 150th anniversary of the declaration of Saint Joseph as Patron of the Universal Church. For the 2021 and 2022 fiscal years, we launched three ambitious initiatives, all of which will invite participation of the diocesan faithful: the "Synod on Synodality: Communion, Participation, and Mission," a two-year process of listening and dialogue; the beginning of our Golden Jubilee, a commemoration that will have two preparatory years, crowned by the celebratory Golden Jubilee in 2024; and the announcement of a five-year Strategic Plan, 2022-2026, which will address our diocese's many spiritual and pastoral needs.

Our diocese continues to have extraordinary promise and potential. As your bishop, I look forward to another year in which we will be in awe of God's grace, be challenged to do more, and journey together in faith.

Be assured of my prayers for you. Through the intercession of Mary our Mother and Saint Joseph, may Our Lord Jesus bless you and fill you with his peace.

Sincerely in Christ,

Michael F. Burbidge

Most Reverend Michael F. Burbidge
Bishop of Arlington



DIOCESE TO CELEBRATE GOLDEN JUBILEE

"This three-year period of preparation is a unique opportunity to strengthen our bond as a diocesan family as we celebrate the past with a spirit of gratitude and look to the future with joyful hope."

- Bishop Michael F. Burbidge

A three-year celebration of the Diocese of Arlington's Golden Jubilee has begun and will continue through the official 50th anniversary in 2024. The focus is intended to spark a spiritual and intellectual renewal bearing fruit in evangelization and works of mercy. Bishop Michael F. Burbidge appointed the Very Rev. Edward C. Hathaway, rector of the Basilica of Saint Mary in Alexandria, as jubilee co-chair, along with Dan and Mary Beth Riordan, as lay co-chairs.



YEAR ONE: REMEMBER

"Do this in remembrance of me."
Remembering the past with gratitude



YEAR TWO: REJOICE

"My soul rejoices in the Lord."
Rejoicing in the current vitality of our diocese



YEAR THREE: RENEW

"Behold I make all things new."
Renewing and strengthening our faith for the future

FOR A SYNODAL CHURCH: COMMUNION, PARTICIPATION & MISSION



The Diocese of Arlington has begun preparing for the Synod on Synodality, a two-year Churchwide effort culminating in an Ordinary General Assembly of the Synod of Bishops in October 2023 at the Vatican. The upcoming synod is meant to examine the way the Church views synodality and will focus on the keywords communion, participation and mission.

"A synod of bishops is a process, a gathering by which bishops throughout the world ... offer counsel and perspective to the Holy Father regarding pastoral matters in our own diocese and within our church," explained Bishop Michael F. Burbidge in announcing the initiative.

Bishop Burbidge has appointed Rev. Donald J. Planty Jr. as diocesan coordinator. For updates visit: www.usccb.org/synod



DIOCESE OF ARLINGTON STRATEGIC PLAN

2022-2026



VISION

The Catholic Diocese of Arlington will glorify God by living the Gospel of Jesus Christ through reverent worship, loving evangelization and committed charity to all.

MISSION

In communion with the universal Church, we strive to be disciples of Jesus Christ by proclaiming the Kingdom of God in both Word and Sacrament throughout our diocese, and by working together in the service of charity and mercy so that all may know the joy of the Gospel.

STRATEGIC PILLARS

REVITALIZE EVANGELIZATION AND FAITH FORMATION



We will empower parishes to foster a culture of encounter that joyfully attracts people to the Life of Christ and the beauty of his Church.

CULTIVATE AUTHENTIC DISCIPLESHIP IN CHRIST



We will inspire and form parishioners to follow Jesus and the teachings of his Church so they actively engage in her apostolic mission.

INVIGORATE CATHOLIC EDUCATION FOR ALL



We will nurture students spiritually, intellectually and humanly so they can go out into the culture and positively transform it for the glory of God.

STRENGTHEN PARISH AND FAMILY LIFE



We will build vibrant parish communities where people are welcomed and moved to engage in the sacramental and communal life of the Church.

FOSTER ONE COMMUNION OF MANY CULTURES



We will foster understanding, respect and appreciation for the different cultural expressions of Catholicism so as to live as the one Body of Christ.

DEEPEN OUR COMMITMENT TO CHARITABLE WORKS



We will proclaim the Lord's call to serve the poor so all are inspired to participate in the Works of Mercy.

STRATEGIC GOALS

- Provide best practices, resources, and training in evangelization that is rooted in the Truth and joy of the Gospel
- Form disciples who articulate convincingly the sacredness of all human life and who witness to it with courage and love
- Provide approaches for parishes to increase parishioner involvement with the liturgical and pastoral life of the parish
- Use new and creative means to attract and welcome people back to the practice of the Faith
- Prepare ministry participants, leaders and staff to see their work as an opportunity for evangelization

- Educate and explain what discipleship in Christ is and why it is relevant to each person
- Lead parishioners to accompany others in their growth in holiness with charity and patience
- Proclaim and celebrate the reality and power of the sacramental life, especially devotion to the Eucharist
- Teach parishioners the importance of and need to deepen their spiritual lives through personal prayer
- Inspire parishioners to identify their God-given gifts to become catechists, youth leaders and volunteers

- Improve formation of students in the Faith, deepen their interior lives and prepare them to witness to the Catholic Faith in today's culture
- Make Catholic schools more affordable and accessible, and develop sustainable funding models
- Develop new, engaging and relevant methods for faith formation and high school youth ministry
- Make Catholic schools, faith formation and youth ministry programs more accessible to students with special learning needs
- Attract, retain and form teachers who are passionate about and devoted to the Catholic Faith

- Encourage small groups so that youth, young adults and families can build community and relationships
- Build faith formation around the entire family to include devotions, retreats and catechesis
- Develop and communicate resources and programming for parents raising children in today's culture
- Develop enriching programming for the various stages of married and single life
- Share and adopt best practices for integrating Catholic school families into parish life

- Improve recruiting efforts for vocations from all diocesan communities
- Make the Spanish Apostolate and Multicultural Ministries more effective for parishes and parishioners
- Celebrate ethnic richness and promote engagement across communities
- Create structured, thoughtful, continuous messaging on unity in the Church
- Increase significantly the language skills and cultural understanding of clergy and staff

- Form and educate parishioners on the call to serve others and to give of their resources
- Emphasize and focus on ministries to the disabled, the chronically ill, the elderly and those in crisis pregnancies
- Strengthen the partnership at each parish with Catholic Charities
- Increase assistance at parish and diocesan levels for people with food, clothing, rent and utility
- Provide more resources at the parish and diocesan level for those suffering from a range of mental health issues

2021 YEAR IN REVIEW

PARISH LIFE



150,000

REGISTERED HOUSEHOLDS



446,500

REGISTERED PARISHIONERS

CLERGY & RELIGIOUS IN SERVICE TO THE DIOCESE



81

PERMANENT
DEACONS



6

RELIGIOUS
BROTHERS



97

RELIGIOUS
SISTERS



277 TOTAL PRIESTS

ORDAINED IN 2021



4

PRIESTHOOD



8

TRANSITIONAL
DIACONATE

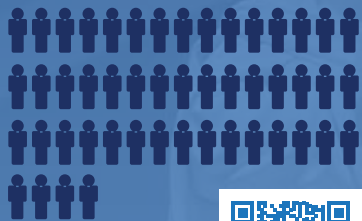


6

PERMANENT
DIACONATE

VOCATIONS

49 MEN IN FORMATION
FOR DIOCESAN
PRIESTHOOD



To learn more about
our seminarians,
scan the QR code:



64 MEN AND WOMEN FROM THE
DIOCESE IN FORMATION FOR
RELIGIOUS LIFE



SACRAMENTAL LIFE



5,277

BAPTISMS



7,024

FIRST
COMMUNIONS



6,584

CONFIRMATIONS



1,176

MARRIAGES



856

RCIA
CANDIDATES

DIOCESAN CATHOLIC SCHOOL ENROLLMENT



18,080 TOTAL
(FY22)

FAITH FORMATION ENROLLMENT



17,825

K-8 STUDENTS

OFFICE OF CHILD PROTECTION/ VICTIM ASSISTANCE

93

MASSES/PRAYER
SERVICES
SINCE 2004



50+

PARENT SEMINARS
ON TEENS & TECH
SINCE 2015

49

SUPPORT GROUPS/
LISTENING SESSIONS
SINCE 2006



76

VIDEO CONFERENCE
SUPPORT MEETINGS
SINCE 2020

18

PERSONS RECEIVED
COUNSELING
SUPPORT
IN FY2021



SINCE 2004:

1,600+ VIRTUS SESSIONS

66,500+ CLERGY, EMPLOYEES &
VOLUNTEERS TRAINED

66,000+ BACKGROUND CHECKS

The Diocese of Arlington encourages anyone who knows of any misconduct or abuse on the part of any cleric or employee of the Diocese to notify civil authorities, and also to contact the diocesan Victim Assistance Coordinator at (703) 841-2530. The diocesan child protection policy is online at

**ArlingtonDiocese.org/
ChildProtecton**

To view the annual
report of the Office
of Child Protection/
Victim Assistance,
scan the QR code:



HIGHLIGHTS

6,600+

SUBSCRIPTIONS TO
THE POPULAR
2MINUTES2VIRTUE
GOSPEL
REFLECTION
VIDEO SERIES



7,250

COMBINED YEARS
OF MARRIAGE
OF 178
REGISTERED
COUPLES AT THE
MASS FOR
MARRIAGE
JUBILARIANS



200+

NEWS STORIES IN
NATIONAL &
LOCAL OUTLETS



**= HUNDREDS
OF MILLIONS
OF VIEWS**



38

AWARDS PRESENTED
TO THE **ARLINGTON
CATHOLIC HERALD**
BY THE CATHOLIC PRESS
ASSOCIATION, ADDING TO
ITS REPUTATION AS A
NATIONAL LEADER IN
DIOCESAN MEDIA

**\$6.3
MILLION**

IN SUPPORT
PROVIDED BY

**CATHOLIC
CHARITIES**
DIOCESE OF ARLINGTON



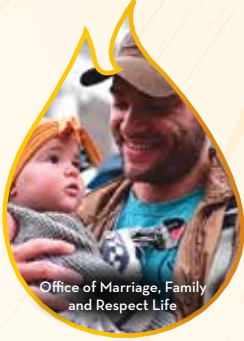
ANNUAL OPERATIONAL FUNDING: BISHOP'S LENTEN APPEAL (BLA)

The BLA was created in 1977 to communicate the annual diocesan funding priorities to parishioners and to invite them to partner with the Bishop to support and strengthen vital ministries and programs in our diocese. As disciples of Christ, we show our gratitude for God's many blessings by sharing our gifts to bring the hope of Christ into the lives of thousands of people in need of spiritual, charitable and educational assistance across our diocese. Traditionally, 45-50% of diocesan operating income is realized from this annual appeal. For CY 2021, \$19.2 million has been pledged to date from approximately 32,000 households.

Encourage ONE ANOTHER BY Word AND Deed



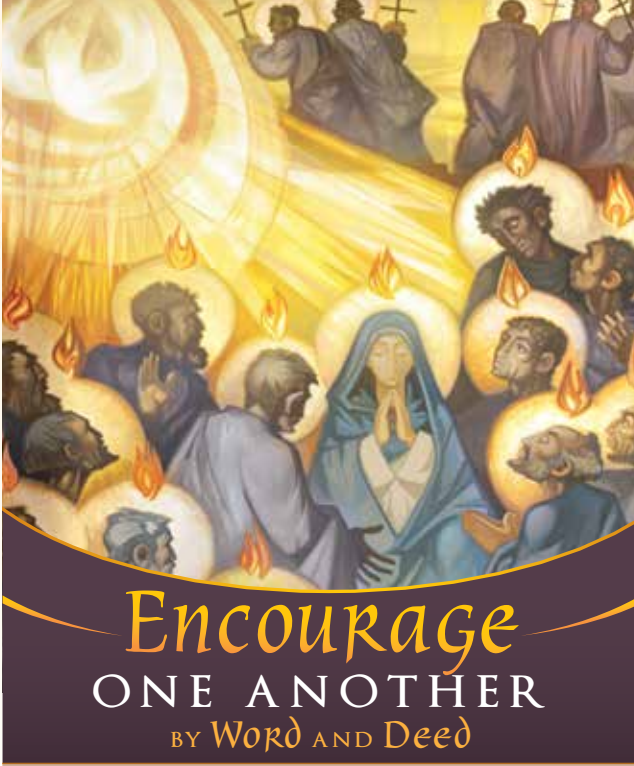
Multicultural Ministries



Office of Marriage, Family and Respect Life



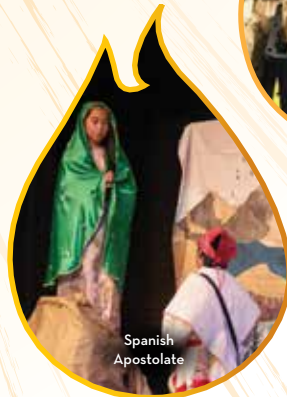
Catholic Charities



**Encourage
ONE ANOTHER
BY Word AND Deed**



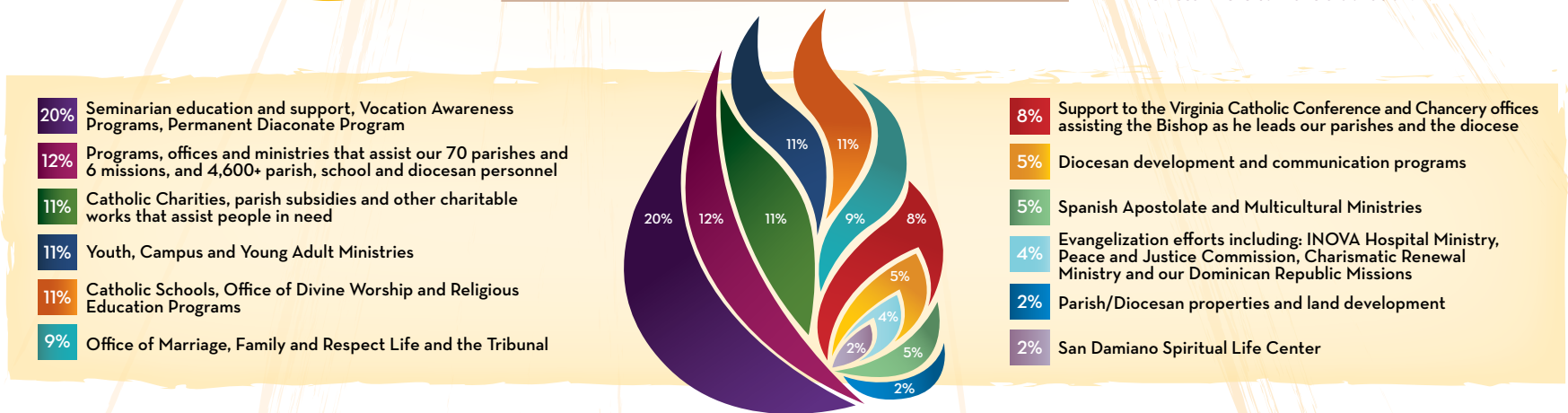
Office of Marriage, Family and Respect Life



Spanish Apostolate

To make an online gift or pledge, visit
www.arlingtondiocese.org
 Or text "BLA" to (703) 260-9800
 Or scan here to make a donation:





This chart reflects projected 2021 BLA funding for \$18.85 million which is allocated to these various areas. Donations received for the BLA are treated as restricted gifts and for the sole benefit of the programs and ministries outlined above.

SECOND COLLECTION FUNDS IN FISCAL YEAR 2021

MORE THAN \$3.5 MILLION COLLECTED!

Catholic Charities Christmas Collection	\$ 700,855	Pastoral Solidarity Fund for Africa	\$ 56,482
Diocesan Retired Priests	433,630	The Catholic University of America	112,240
Church in Latin America	160,442	Retirement Fund for Religious	362,358
Aid to Church in Central & Eastern Europe	169,209	Campaign for Human Development	157,188
Black and Indian Missions	194,058	Rice Bowl	26,162
Catholic Relief Services	317,320		
Holy Land Shrines	269,844	2020 CRS Beirut Explosion Disaster Relief	26,254
Catholic Home Missions	201,830	2020 Hurricane Laura Relief	23,538
Catholic Communications Campaign	140,511	USCCB Bishop Emergency Disaster Fund	2,920
Peter's Pence (Holy Father)	189,381		

TOTAL Second Collection Proceeds

\$ 3,544,222

COMBINED STATEMENT OF PARISH FINANCIAL ACTIVITIES

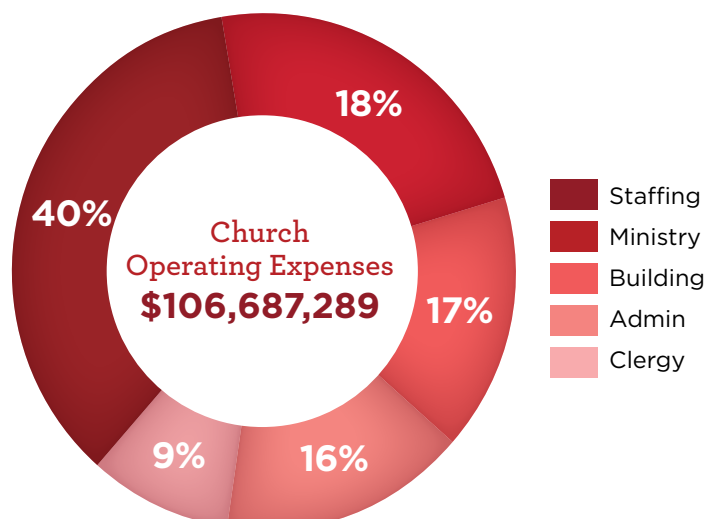
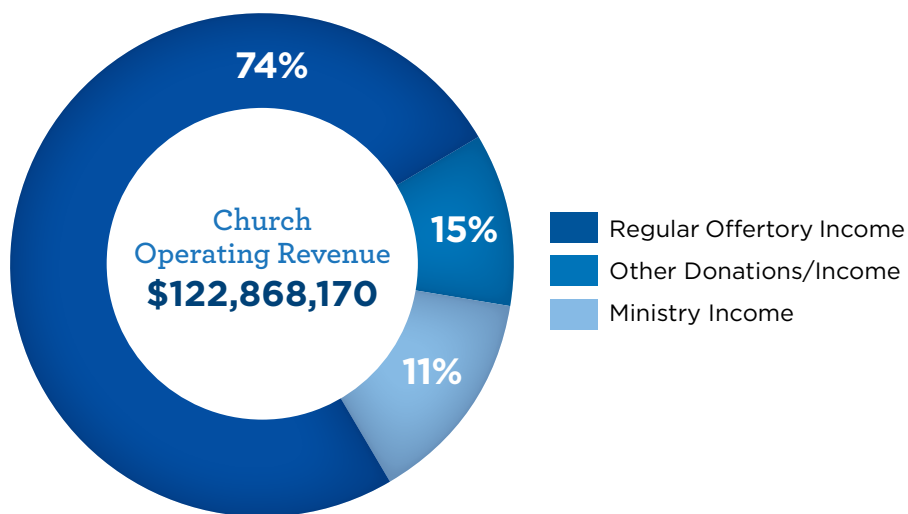
Total parish revenue from all sources, including parish schools, was approximately \$280 million. Over 84% of our parishes and missions ended the year with an operating surplus. On an overall basis (i.e., operating and capital results combined), our parishes reported a net surplus of \$25.5 million. \$16.5 million of SBA PPP loans received in FY20 were forgiven this fiscal year and recognized as grant income. Additionally, parishes received an extraordinary dividend from their cooperative savings bank DIAL Corp. DIAL Corp accumulated excess equity due to excellent financial performance over the last several years, and \$17.4 million was distributed back to the parishes and schools, considering the needs they were facing during this global pandemic.

COMPARATIVE COMBINED STATEMENT OF FINANCIAL ACTIVITIES (UNAUDITED)

	CHURCH	SCHOOL	TOTAL PARISH	
FOR FISCAL YEAR ENDED JUNE 30	2021	2021	2021	2020
Regular Offertory/Tuition Related Income	\$ 90,973,306	\$ 83,182,044	\$ 174,155,350	\$ 171,442,115
Other Income/Donations	31,894,864	19,548,235	51,443,099	56,181,370
TOTAL OPERATING INCOME	122,868,170	102,730,279	225,598,449	227,623,485
Salaries & Benefits	52,324,127	84,096,754	136,420,881	136,416,582
Other Operating Expense	54,363,162	18,977,798	73,340,960	77,869,449
TOTAL OPERATING EXPENSE	106,687,289	103,074,552	209,761,841	214,286,031
OPERATING SURPLUS (DEFICIT)	\$ 16,180,881	\$ (344,273)	\$ 15,836,608	\$ 13,337,454
Capital Campaign/Other Extraordinary Income	18,522,253	1,926,720	20,448,973	18,490,263
DIAL Extraordinary Dividend	16,807,046	598,000	17,405,046	-
SBA PPP Grant	8,058,302	8,422,037	16,480,339	-
TOTAL OTHER INCOME	43,387,601	10,946,757	54,334,358	18,490,263
Capital Improvement/Major Renovation Expense	41,753,221	2,899,005	44,652,226	47,938,445
NET OTHER INCOME (EXPENSE)	1,634,380	8,047,752	9,682,132	(29,448,182)
NET SURPLUS (DEFICIT)	\$ 17,815,261	\$ 7,703,479	\$ 25,518,740	\$ (16,110,728)

CHURCHES

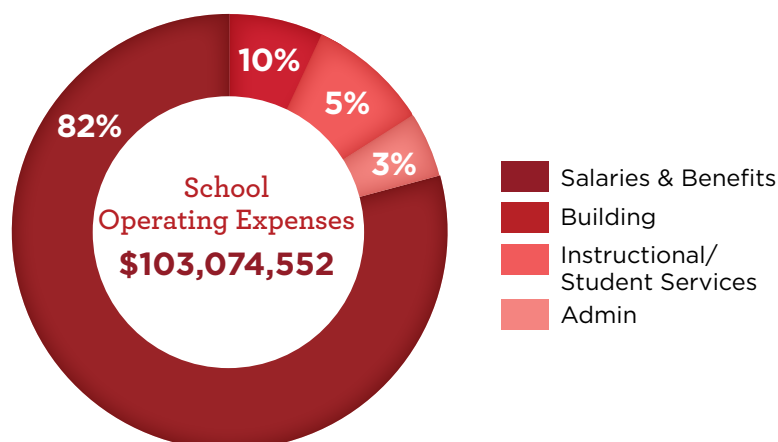
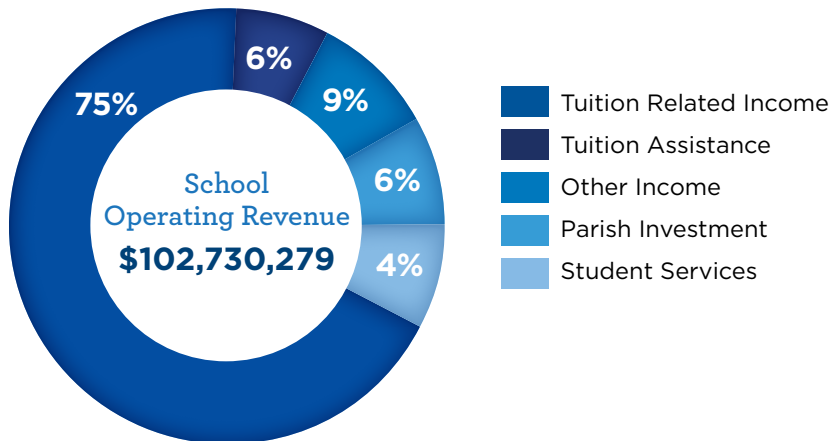
Diocesan churches reported an operating surplus of \$16.2 million, a \$2.4 million increase from the previous year. Total operating revenue was in excess of \$122 million and total expenditures were \$107 million. Offertory support decreased by \$1.9 million.



CATHOLIC SCHOOLS FINANCIAL SUMMARY



Parish schools' operating revenue totaled \$102.7 million; direct tuition, parish investment in school, and tuition assistance make up more than 87% of the revenues in our elementary schools. Total tuition assistance for 2021 was \$5.9 million. The Diocesan Tuition Assistance Program funded \$2.4 million, Tax Credit Scholarship funded \$2 million, and the additional \$1.5 million was funded through the parish, school or other sources.



Office of Catholic Schools
excellence by design

"At St. Ambrose, kids learn more than just content information, since with their example, discipline and hard work, teachers teach excellent study habits, organization and planning strategies. The leadership and staff are excellent."

- St. Ambrose Catholic School Parent

"Our family's experience at St. Leo the Great opened our eyes to the importance of a Catholic education for our daughters."

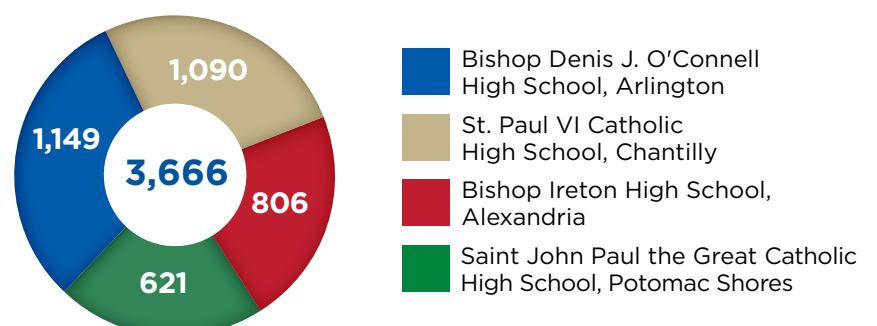
- St. Leo Catholic School parent

- Our Catholic schools are joyful communities committed to providing an education rooted in the Gospel of Jesus Christ where Catholic doctrine, values and academic excellence prepare each student for a life of faith, service and integrity.
- The Office supports 37 elementary schools, 4 high schools, 3 early childhood centers and 5 independent schools comprising an FY22 enrollment of **18,080 students**.
- The Diocese of Arlington experienced an increase of 7.8% in enrollment.
- Hispanic enrollment increased by 5%; overall Hispanic enrollment is now at 16%.
- All diocesan schools have enrolled students with disabilities.
- 15 diocesan schools have enrolled students with intellectual disabilities, an increase of 5 schools over the previous year.
- Nearly \$6 million in tuition assistance was provided to students in 2020-2021.
- Our 2021 high school graduates received more than \$70 million in college scholarships.

HIGH SCHOOLS

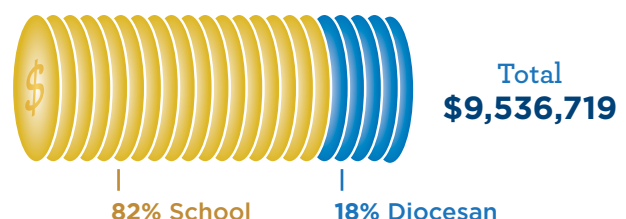


CURRENT HIGH SCHOOL ENROLLMENT



TOTAL TUITION ASSISTANCE (FOR HIGH SCHOOLS ONLY)

For a full financial report, please visit the respective school's website or call the school office.



CATHOLIC CHARITIES

Dear Friends in Christ,

Earlier this year, Pope Francis asked the question, "What is God asking of us at this time?" This annual report is Catholic Charities' answer.

In the past 12 months, Catholic Charities served more people than in any other year in our history. Extraordinary demand for food, housing, emergency financial assistance, counseling, legal immigration services, refugee assistance, and medical care resulted in an extraordinary response.

As the accompanying materials demonstrate, the generosity of our diocesan family allowed Catholic Charities to bring material and spiritual comfort to thousands of families and individuals in need. Our employees and volunteers found new and creative ways to provide help and to bring hope while caring for everyone's safety and well-being. We learned again what we already know in our hearts: that we serve a God of abundant love.

We are especially grateful for the incredible and constant support of our parishes and pastors this past year. Despite the many challenges facing them, they never wavered in their generosity and their commitment to those in need.

Our partnerships with the United States Conference of Catholic Bishops (USCCB), the Office of New Americans (ONA), and many cities and counties gave us the opportunity to expand our reach and scope of services across our entire diocese.

And, finally, we give thanks to God for the leadership and support of our shepherd, Bishop Michael F. Burbidge, and our Catholic Charities Board of Directors. Please pray for Catholic Charities, that we will always serve our brothers and sisters in need with compassion and competence.

Gratefully,



Stephen J. Carattini
President & CEO
Catholic Charities Diocese of Arlington



Scan the QR code to
make a donation to
Catholic Charities



St. Lucy Food Project helps feed families.



A couple completes legal paperwork at Hogar Immigrant Services.



A family served at St. Margaret of Cortona Transitional Housing.

FY21 TOTAL ASSISTANCE PROVIDED JULY 2020-JUNE 2021

\$6.3 MILLION IN SUPPORT PROVIDED



\$2.9 MIL

IN **FOOD**



\$1.8 MIL

IN **RENT
& UTILITY
SUPPORT**



\$1 MIL

IN **FREE MEDICAL
CLINIC SUPPORT**
(INCLUDES DOCTOR TIME)



\$600,000

IN **REFUGEE
ASSISTANCE**

(RENT, UTILITIES, ESL, DRIVERS' ED)

10,397
MEALS



SERVED TO
**HUNGRY
FAMILIES
& INDIVIDUALS**

8

434
INDIVIDUALS

BIRTH PARENTS,
ADOPTIVE PARENTS
& CHILDREN

RECEIVED **PREGNANCY &
ADOPTION SERVICES**



1,465
PATIENTS

RECEIVED
FREE MEDICAL
CARE AT THE
**MOTHER OF MERCY
CLINICS**



52 WOMEN & THEIR
CHILDREN
AND
13 MEN

RECEIVED HELP TO TRANSITION
FROM **HOMELESSNESS** TO
SUSTAINABLE HOUSING



SERVE, PROTECT AND WELCOME: A LOOK BACK ON A YEAR AT CATHOLIC CHARITIES



Northern Virginia's struggle with the coronavirus continued throughout the 2020-2021 fiscal year, and Catholic Charities found creative ways to rise to the challenge of serving those most affected by the health and economic impacts of the pandemic.

But the coronavirus was not the only obstacle faced by the children, women, men and families Catholic Charities serves. By year's end, Catholic Charities welcomed a steadily increasing number of refugees who fled violence and persecution in Afghanistan.

SERVING THE POOR

Many families in our diocese continue to experience the effects of the COVID pandemic. COVID outbreaks continue to force temporary closures, from preschools to construction sites, which means employees don't get paychecks. Catholic Charities has long provided emergency assistance to individuals and families for whom finances are a constant struggle, as well as working people who find themselves in need of assistance for the first time.

One of the 3,620 clients who needed emergency financial assistance last year was Shannon, a preschool teacher, who with her police officer husband is raising four teenagers. She recalls the stress of balancing rent, utilities, food, and medical bills after COVID forced her school to shut down twice, an exposure from extended family members forced her into quarantine another time, and her daughter needed emergency surgery.

The family was almost \$4,000 in arrears on its rent and utility bills were piling up. They made a "good" income and usually were able to get by, but with a growing family money was often tight. Now they worried about being thrown out of their home.

Catholic Charities stepped in and paid their back rent and utility bills. Overall, Catholic Charities provided \$6.3 million in rent, utility, medical care, food and other support last fiscal year.

PROTECTING THE VULNERABLE AND STRENGTHENING FAMILIES

Our faith shows us that all life is sacred. One way we live out that belief is through Catholic Charities' service to the vulnerable, especially the most vulnerable of all: unborn children, families in crisis, and abused and neglected children.

For 74 years, Catholic Charities has provided pregnancy and adoption support and placed children in permanent, loving homes. We provide counseling, case management, financial and other services to stabilize families, as well as pregnancy options counseling, parenting assistance, adoption planning, home studies, training, and ongoing support to all clients. Catholic Charities remains a lifelong resource to all birth parents, adoptive families and adoptees.

Last year, Catholic Charities provided pregnancy and adoption services and support to more than 400 birth mothers and fathers, foster children, infants, pregnant woman, families in crisis, and adoptive families.

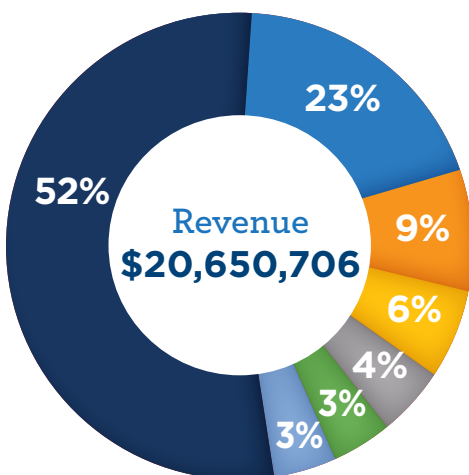
WELCOMING THE STRANGER

As a Catholic entity, Catholic Charities welcomes the stranger or migrant, as Jesus himself was a stranger when his family fled to Egypt for safety.

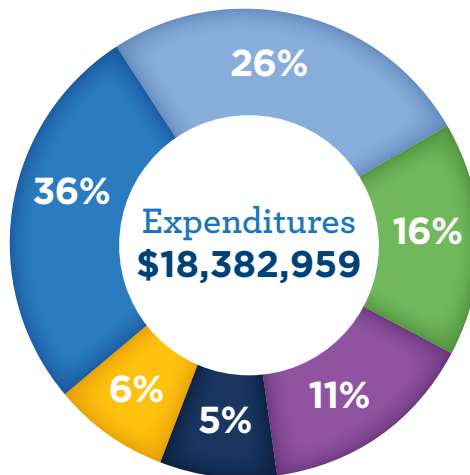
For almost 50 years, Catholic Charities has welcomed refugees and immigrants from all over the world, including Central and South America, the Middle East, Africa, Asia, and Europe.

Over the last year, Catholic Charities welcomed more than 400 desperate Afghan refugees with Special Immigrant Visas. Many of these families arrived with nothing more than a suitcase. Our staff helped them secure housing, find good jobs, enroll their children in school, and navigate the medical system. We also provided cultural integration into American society.

FINANCIAL CHARTS

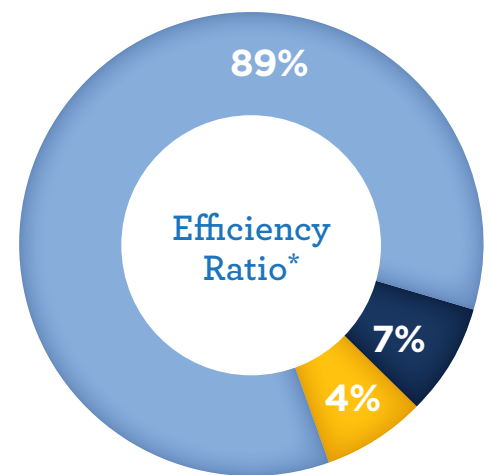


- Contributions
- Government Grants
- Diocesan Contributions/BLA
- Catholic Charities Ball
- Christmas Collection
- Investment & Other Income
- Program Services*



- Crisis Response Programs
- Newcomer Services
- Health Programs
- Management & Fundraising
- Transformational Housing Programs
- Dignity of Life Programs†

† Dignity of Life programs include Pregnancy and Adoption Support, Prison Ministry and Senior Services.



- Program Services
- Management & General
- Fundraising

*Thus, 89 cents of every dollar spent goes to those in need. In general, an operating efficiency ratio in excess of 75% is considered healthy.

* Nominal program service fees are charged for select programs such as counseling and adoption services.

Scan the QR code to find the Catholic Charities complete audited financial statement:



CENTRAL ADMINISTRATIVE OFFICE OF THE DIOCESE OF ARLINGTON

Dear Fellow Members of our Diocesan Church,

As we close out a second year plagued with the uncertainties and unpredictable nature of the COVID pandemic, I believe we are all suffering weariness and pray to move toward normalcy in our day-to-day lives. While we have continued to navigate these turbulent waters for a second fiscal year in a row, we endeavored to manage and steward the resources of the Church with great care and hope to bring ministries, services and operations back to a more predictable and ordinary environment. At the time of writing this letter, I am optimistic as our churches and schools are fully open, our ministries and outreach have renewed energy, and, through the leadership of Bishop Michael F. Burbidge, an exciting strategic plan has been developed to guide our efforts over the next five years (see page 3)!



On behalf of Bishop Burbidge, as well as the Diocesan Finance Council, I present to you the Annual Financial Report for the Diocese of Arlington for the fiscal year ended June 30, 2021. This report demonstrates the care and prudence with which we manage the resources that you, the faithful, so generously provide. While last year's operations produced a deficit as a result of the COVID shutdown, the current year operations returned a modest operating surplus. In addition to the return to operations characterized as closer to ordinary, we also experienced a few extraordinary results as well. First, diocesan investment returns, related to endowments and operating reserves, experienced healthy

gains commensurate with the overall market conditions. Second, we were blessed to have received loan forgiveness related to the Paycheck Protection Program from the Small Business Administration that was provided two years ago for the payroll costs incurred to keep all diocesan employees fully compensated throughout the pandemic. Third, actuarial adjustments in clergy pension and health obligations provided for further gains in our financial condition.

The more detailed and complete audited financial statements are available for your review at arlingtondiocese.org/About-Us/Offices/Finance.

Reflecting on the weariness experienced through the last two years, I have found myself turning to Jesus' words as recorded in Matthew 11:28; "Come to me, all you who are weary and burdened, and I will give you rest." Pray God, we have renewed confidence that our current direction and momentum engender in us hope and enthusiasm, especially as we are guided to bring the Diocese of Arlington Strategic Plan 2022-2026 into fulfillment.

Sincerely in Christ,


Timothy R. Cotnoir, CPA,
Diocesan Finance Officer

Scan the QR
code to find
the complete
audited financial
statement:



Transitional Diaconate Ordination



FIAT Camp



Mass for Marriage Jubilarians

STATEMENT OF FINANCIAL POSITION

AS OF JUNE 30	2021	2020
ASSETS		
Cash and cash equivalents	\$ 8,866,263	\$ 9,302,379
Accounts receivable, net	1,822,542	2,173,323
Pledges and major gifts receivable, net	2,240,933	6,124,889
Other assets	989,831	780,927
Investments (incl. amounts held for others)	194,860,647	296,302,877
Property and advances provided for development and sale	12,305,850	3,068,295
Loans receivable (related to PVI High School)	-	2,265,981
Property, equipment & land, net	206,443,282	210,937,791
Bond reserve and project fund, restricted	608,058	607,678
TOTAL ASSETS	\$ 428,137,406	\$ 531,564,140
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable & accrued expenses	\$ 7,421,145	\$ 7,627,125
Deposits and endowments held on behalf of others	6,153,489	146,823,819
Deferred lease incentives	2,670,900	2,906,739
Unearned revenue and other liabilities	97,348	91,363
Accrued priests' pension & post retirement health benefits	26,740,076	32,704,585
Bonds payable, net of unamortized bond costs	77,522,521	81,334,578
Promissory note payable - SBA PPP	-	2,775,000
TOTAL LIABILITIES	\$ 120,605,479	\$ 274,263,209
NET ASSETS		
Without donor restrictions:		
Current operations	\$ 30,264,777	\$ 8,282,743
Invested in property, equipment & land	111,830,198	110,861,559
Functioning as endowment & other designated	48,809,680	40,224,269
With donor restrictions:	116,627,272	97,932,360
TOTAL NET ASSETS	\$ 307,531,927	\$ 257,300,931
TOTAL LIABILITIES & NET ASSETS	\$ 428,137,406	\$ 531,564,140

OFFICES IN SUPPORT OF THE PARISHES AND DIOCESE INCLUDE:

- **EMPLOYEE BENEFITS AND HUMAN RESOURCES**, which serves the nearly 4,600 employees of our parishes, schools and diocesan offices
- **OFFICE OF PLANNING, CONSTRUCTION AND FACILITIES**, which provides technical and fiduciary oversight in addition to project management for the physical development and maintenance of parish and diocesan properties
- **OFFICE OF THE GENERAL COUNSEL**, which provides legal services to parishes and the Diocese
- **OFFICE OF INFORMATION TECHNOLOGY**, which provides information technology support for diocesan ministries and offices
- **OFFICES OF FINANCE AND ACCOUNTING**, which serve as a resource to parishes with regard to financial matters, as well as overseeing parish internal audits and diocesan financial administration. Services are also provided to DIAL Corp, the Foundation for the Catholic Diocese of Arlington, Catholic Charities and the *Arlington Catholic Herald*
- **OFFICE OF RISK MANAGEMENT**, which provides oversight with regard to the diocesan property and casualty self-insurance program, and assists the parishes and schools with related risk-mitigating initiatives
- **OFFICE OF DEVELOPMENT**, which assists in parish and diocesan stewardship programs

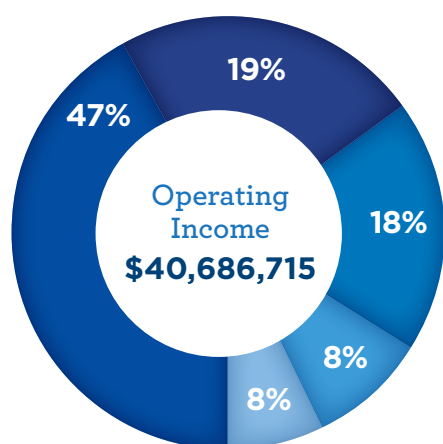
CENTRAL ADMINISTRATIVE OFFICE OF THE DIOCESE OF ARLINGTON

STATEMENT OF ACTIVITIES—HIGHLIGHTS

FOR FISCAL YEAR ENDED	2021	2020
OPERATING ACTIVITIES		
Operating income (including restricted amounts & bequests)	\$ 40,686,715	\$ 39,190,751
Operating expenses	(41,499,815)	(43,300,120)
Endowment funds received	-	76,896
Contribution income for debt reduction	2,800,000	-
Release of restrictions — Leadership Initiative	(620,250)	(642,922)
Net Activities from Operations	\$ 1,366,650	\$ (4,675,395)
NON-OPERATING ACTIVITIES		
Investment income, net of amounts in operations	\$ 38,843,192	\$ 3,975,022
Net change in insurance programs	1,888,494	2,552,110
Change in unfunded priests' pension & post-retirement health obligations	5,964,509	(10,239,482)
Bond interest & related expenses	(943,181)	(303,038)
Other gains (losses)	274,574	(516,204)
Rental activity, net	61,758	650,865
SBA PPP loan forgiveness	2,775,000	-
Non-Operations, Net Activities	\$ 48,864,346	\$ (3,880,727)
INCREASE (DECREASE) IN NET ASSETS	\$ 50,230,996	\$ (8,556,122)



OPERATING INCOME



- Bishop's Lenten Appeal
- Parish Assessment
- Donations, Bequests & Misc. Contributions
- Program Revenue
- Investment Income for Programs

BISHOP'S LENTEN APPEAL (BLA) accounted for more than \$18 million in income in 2021 to support ministries and programs throughout the Diocese. BLA contributions fund pastoral programs, religious personnel development, education, and social services contribute to the administrative support of ministries and offices at the diocesan level.

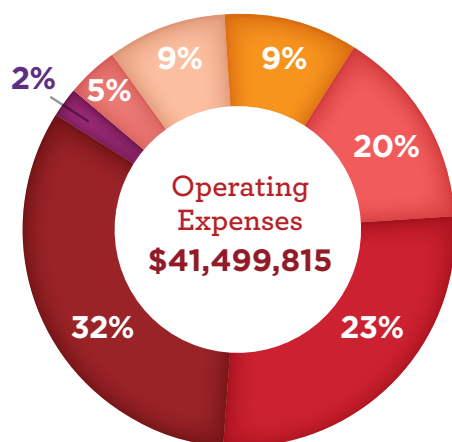
DONATIONS, BEQUESTS AND MISCELLANEOUS CONTRIBUTIONS totaled more than \$10 million. Current-year donations and bequests continue to be a source of funds for both donor-supported programs and long-term strategic funding needs, securing the future growth and well-being of our diocesan church. Because of the unpredictable and restricted nature of this type of income, we do not budget this activity in "operations." Donations of \$2.8 million in 2021 include a restricted contribution from St. Paul VI Catholic High School for the purpose of reducing the bond obligation related to the new school facility.

PARISH ASSESSMENT accounted for more than \$7 million in operating income in 2021. This income is calculated and paid by parishes as a function of the regular parish offertory. Eight percent of the parish offertory, as of June 30, is computed and paid in monthly installments in the subsequent year. This income supports offices that serve parish, school and diocesan administration.

PROGRAM REVENUE includes registration and professional development fees for a variety of initiatives, including WorkCamp, Conferences for the Engaged and catechetical certification. Amounts contributed to and received by the Tribunal also are included in program revenue.

INVESTMENT INCOME FOR PROGRAMS totaling \$3.3 million reflects the budgetary amount anticipated from the investment returns of diocesan reserves and/or endowments. Actual investment returns may or may not be indicative of what is budgeted and utilized for operational need.

OPERATING EXPENSES



- Offices in Support of Parish & Diocesan Administration
- Social Services
- Pastoral Programs
- Diocesan Bishop & Communications
- Education
- Religious Personnel Development
- Bishop's Lenten Appeal

PASTORAL OFFICES include those involved with evangelization and communicating the Faith: Office of Youth, Campus, and Young Adult Ministries; Hospital Ministry; the Office for Marriage, Family and Respect Life; the Spanish Apostolate; the Office of Multicultural Ministries; the Permanent Diaconate Program, Tribunal and Parish Subsidies; the Virginia Catholic Conference; the Diocese's support of two missions in the Dominican Republic; St. Rose of Lima Priests' Retirement Villa and the San Damiano Spiritual Life Center.

EDUCATION includes the Office of Catholic Schools, the Office of Faith Formation and the Tuition Assistance Program.

RELIGIOUS PERSONNEL DEVELOPMENT includes the Office of Vocations (seminarian education) and other religious personnel development programs.

SOCIAL SERVICES include the diocesan subsidy to Catholic Charities, the Office of Child Protection and Victim Assistance and other charitable causes.

DIOCESAN BISHOP AND COMMUNICATIONS The Bishop is responsible for teaching, governing, and sanctifying the faithful of the Diocese. He provides ministry through personal interactions, by traveling across the Diocese for sacramental and pastoral purposes, and digital and media production presence.

NOTE: The extraordinary operating loss of \$4.6M experienced in fiscal year 2020 was chiefly due to three factors: first, a reduction of assessment income of \$1.3M reflective of relief offered to parishes for the last two months of the fiscal year; second, \$2M in expenses associated with the completion of the new PVI campus, including startup costs; and finally, \$1.3M in payroll costs associated with our commitment to keep all employees fully paid through the pandemic shut-down.

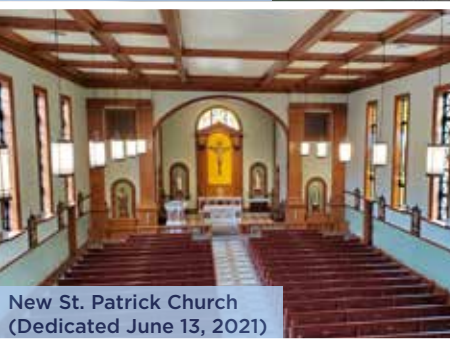
GROWTH AND RENOVATION



New St. Mary of Sorrows Church
(Dedicated November 15, 2020)



New Corpus Christi Church
(Dedicated May 2, 2021)



New St. Patrick Church
(Dedicated June 13, 2021)

The Office of Planning, Construction and Facilities is actively working on **more than 80 construction and renovation projects** with a total capital investment budget of more than \$61 million.

- **MAJOR PARISH PROJECTS THIS YEAR:** **Holy Spirit**, Annandale; **Our Lady Queen of Peace Church**, Arlington; **Basilica of St. Mary**, Alexandria; **St. Agnes Church and School**, Arlington; **St. Anthony Mission Church**, King George; **St. Elizabeth of Hungary Church**, Colonial Beach; **St. John the Evangelist Church**, Warrenton; **Sacred Heart of Jesus Church**, Winchester; **St. Andrew the Apostle Church**, Clifton; **St. Elizabeth Ann Seton Church**, Lake Ridge; and **St. Peter's Mission Church**, Washington.
- **PLANNED NEW CONSTRUCTION:** **St. Paul Mission Church**, Hague (2021); **St. Ambrose**, Annandale (2023); **St. Katharine Drexel Mission**, Haymarket (2023); **Good Shepherd Chapel**, Alexandria (2022).
- **HIGH SCHOOL PROJECTS:** **Bishop O'Connell** (major renovation, addition and new Chapel completed 2021); and **Bishop Ireton** (planned Chapel improvements 2023).



New Bishop O'Connell Chapel
(Dedicated July 16, 2021)



New St. Paul Mission Church
(Planned 2022)



New Narthex at Holy Spirit Church
(Groundbreaking 2021)



St. Elizabeth Ann Seton Church
(Concept)



New St. Ambrose Church
(Planned 2023)

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