

**Catholic Diocese of Arlington Stock Donation Form for:**

- + Diocese of Arlington = Bishop’s Lenten Appeal (BLA), Parishes, Schools, Catholic Charities
- + Capital Campaign = Rooted in Faith~Forward in Hope, Inc.

Please use this form to alert us that you are initiating a transfer of stock to our account. You will also need to send a separate letter to your broker, detailing your donation of stock.

Mr. Timothy R. Cotnoir, Diocesan Finance Officer  
c/o Jennifer Rahn  
Diocese of Arlington  
200 North Glebe Road, Suite 811  
Arlington, VA 22203

FAX: (703) 528-3057  
Phone: (703) 841-3826  
Email: j.rahn@arlingtondiocese.org

Dear Mr. Cotnoir:

Please accept this as notification that I am donating the following shares of stock, currently held in my account at:

Name of Bank or Brokerage Firm: \_\_\_\_\_

Shares of: \_\_\_\_\_ (e.g. IBM)

Stock Symbol: \_\_\_\_\_ e.g. MSFT for Microsoft Corp.)

Number of Shares: \_\_\_\_\_

In separate writing, I will instruct the agent who administers my account to transfer these shares to (please check one):

- Capital Campaign (Rooted in Faith), DTC #0443 Pershing LLC, A/C 408-406296
- Diocese of Arlington (BLA, Parishes, etc.), DTC #0443 Pershing LLC, A/C 408-406288

**I wish the proceeds of this transaction to benefit:** \_\_\_\_\_  
*Please cite the specific beneficiary (Capital Campaign, name of parish, school, or diocesan organization)*

If I hold actual certificates, I will call the representative of McLaughlin Ryder Investments listed below for delivery instructions.

Signature of Donor(s): \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Donor(s) \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ Email: \_\_\_\_\_

**Please give a copy of this form and your separate instruction letter to your advisor and send copies of this form to:**

- McLaughlin Ryder Investments, LLC (address/FAX listed below) **AND**
- Mr. Timothy R. Cotnoir, Diocesan Finance Officer (address/ FAX listed above)

*When the desired beneficiary is a specific parish or school, please also advise them of the forthcoming gift.*

**For Communication to the Diocese of Arlington:** please use the contact information at the top of this page.

**For Communication to McLaughlin Ryder Investments:**

McLaughlin Ryder Investments, LLC  
Attention: Ms. Mary Reed  
1421 Prince Street, Suite 340  
Alexandria, VA 22314

FAX: (703) 684-9224  
Phone: (703) 684-9222 or  
Toll-free: (866) 684-9222  
Email: mreed@coburnfinancial.com