



THE CATHOLIC DIOCESE OF ARLINGTON  
ANNUAL REPORT  
2019



# A Letter from the Most Reverend Michael F. Burbidge

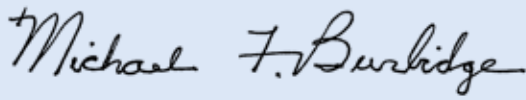
Dear Brothers and Sisters in Christ,

Each year, the Diocese of Arlington publishes an Annual Report, which describes its finances, as well as the many sacramental celebrations, ministries, outreach programs, services and other initiatives that demonstrate how the Diocese is a vibrant, diverse, and deeply committed Catholic community. As people of faith, we are filled with gratitude each time we make a positive impact on an individual, a family or a student.

The success of our Diocese may be attributed to the prayerful and financial support of so many of our lay faithful. Your generosity allows us to do more, to serve more and to bring God's love and message to those who desire to grow closer to Our Lord. To honor your commitment, I accept the responsibility of ensuring that your contributions are prudently utilized to support these critical activities. Please be assured that all donations are received and disbursed with great care, diligence and oversight.

With this report, I renew my commitment to be a prudent steward of the investment you continue to make in our Diocese. Please be assured of my prayers for you and your families. Together, may we grow in our love of God and our commitment to practicing the corporal and spiritual works of mercy. May Our Lord Jesus bless you and fill you with His peace.

Sincerely in Christ,



Most Reverend Michael F. Burbidge  
Bishop of Arlington



The Diocese continues to address the clergy abuse crisis and to audit its policies and protocols. Following a file review commissioned by Bishop Burbidge, a list of priests credibly accused of sexual abuse of a minor was published in February 2019. That list, and other resources, can be found at [ArlingtonDiocese.org/ClergyAbuse](https://www.ArlingtonDiocese.org/ClergyAbuse).

In June 2019, the United States Conference of Catholic Bishops approved measures that increase the accountability of bishops and established a national hotline for allegations regarding bishops. Learn more at [usccb.org](https://www.usccb.org).

## Office of the Bishop

As befitting of his Episcopal Motto, "Walk Humbly with Your God," Bishop Michael F. Burbidge is committed to meeting the faithful and serving his people. In the past year, Bishop Burbidge once again crisscrossed the diocese, including visits to schools, parishes, and colleges, celebrating special liturgies, and ministering to the young and old, the incarcerated and the infirm, and the poor and the needy.

### AMONG THE HIGHLIGHTS:

#### RELIGIOUS/SACRAMENTAL

- Ordination of four men to the priesthood and three to the transitional diaconate
- Made an *Ad Limina* visit to Rome to report to Pope Francis on the life of the Church in the Diocese of Arlington
- Installation of six new pastors
- Providing for the formation and pastoral needs of 49 seminarians preparing to serve as diocesan priests and hosting 68 young men who aspire to learn more about the priesthood at various St. Andrew dinners; in addition 75 men and women from the Diocese are in formation with religious orders
- Groundbreaking blessing for a new church for Corpus Christi in South Riding and St. Mary of Sorrows in Fairfax
- Celebrant at over 40 Confirmations for diocesan youth and the annual Adult Confirmation, helping hundreds of the faithful become more fully conformed to Christ through the gift of the Holy Spirit

#### LITURGIES

- Mass for Life is VERY Good Rally for 9,000 youth and young adults preceding the annual March for Life in Washington
- Mass of the Holy Spirit at four diocesan schools and four Catholic Campus Ministries to mark the beginning of a new academic year
- Hundreds attended the annual outdoor Mass for the Commemoration of All the Faithful Departed (All Souls Day), Mass of Anointing/Order of Malta, and Mass for Multicultural Communities
- Mass for People with Disabilities, Mass for Religious Liberty, Mass in Thanksgiving for the Gift of Human Life with special emphasis on the healthcare profession, and Mass for Hispanic Vocations, among others
- Mass at the Retreat for People Facing Serious Illness

#### SERVICE/OUTREACH

- Blessed the 1,000th ultrasound machine purchased by the Knights of Columbus in a ceremony at the Catholic Charities Mother of Mercy Free Clinic in Manassas
- Hosted a USCCB Ad Hoc Committee Against Racism Listening Session
- Attended Lenten Soup Suppers and Stations of the Cross at various parishes
- Participant in the roundtable discussion and Q+A at "The Dignity of Life in a Throwaway Culture" sponsored by the Peace and Justice Commission
- Continues to use social and digital media platforms to bring God's message to the faithful through:
  - his *Walk Humbly* podcast
  - offers daily reflections on the Gospel through a Twitter account with more than 17,000 followers
  - records weekly audio messages on WTOP radio, among the top rated stations in the DC market
  - and messaging via print through the award winning *Arlington Catholic Herald*, sent to approximately 120,000 homes
- In continuing outreach, met with victims/survivors of abuse and was principal celebrant and homilist at the Mass to Pray for Healing
- Served meals at Catholic Charities Christ House in Alexandria and participated in the annual Backpack Giveaway for the needy
- Visited a refugee family served by Catholic Charities on the World Day of Refugees

# 2019 Year in Review

## PARISH LIFE

**453,577**

Registered Parishioners



Parishes



Missions



**155,719**

Households

## OFFICE OF CHILD PROTECTION/ VICTIM ASSISTANCE



**3,700+**

adult employees and volunteers received **PROTECTING GOD'S CHILDREN** training.

## SACRAMENTAL LIFE



**6,067**  
Baptisms



**6,736**  
First Communions



**6,104**  
Confirmations

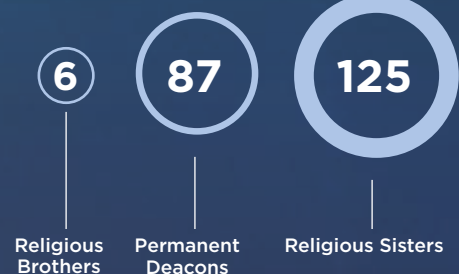


**1,322**  
Marriages



**1,123**  
RCIA Candidates

## CLERGY & RELIGIOUS IN SERVICE TO THE DIOCESE



## VOCATIONS



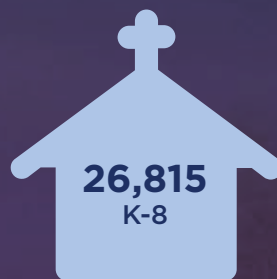
**49** men in formation for diocesan priesthood

**75** men and women from the Diocese in formation for religious life

## CATHOLIC SCHOOL ENROLLMENT



## PARISH FAITH FORMATION ENROLLMENT



presentations to parishes/school parents on **SOCIAL MEDIA: TEENS & TECHNOLOGY**



**64,550+**

clergy, employees, and volunteers have received **PROTECTING GOD'S CHILDREN** training by the Diocese since 2004



**64,200+**

**BACKGROUND CHECKS** conducted by the Diocese since 2004

## [ArlingtonDiocese.org/ChildProtection](http://ArlingtonDiocese.org/ChildProtection)

The Diocese of Arlington encourages anyone who knows of any misconduct or abuse on the part of any cleric or employee of the diocese to notify civil authorities, and also to contact the diocesan Victim Assistance Coordinator at (703) 841-2530. The diocesan child protection policy is online at [ArlingtonDiocese.org](http://ArlingtonDiocese.org)

## HIGHLIGHTS

**6,000+**

subscriptions to the popular **2MINUTES2VIRTUE** Gospel reflection video series

**150,000**

unique downloads of the **WALK HUMBLYPodcast**

**8,175**

combined years of marriage represented at the **MASS FOR MARRIAGE JUBILARIANS** where 200 couples marked their 25th or 50th anniversaries

**500**

young people, families and scouting units in attendance at the inaugural **CATHOLIC FAMILY CAMPOUT** sponsored by the Office of Youth, Campus, and Young Adult Ministries (OYC/AM)

**15**

diverse communities present at the annual **MASS FOR MULTICULTURAL COMMUNITIES** including a Multicultural Choir featuring Asian and African choirs

**336,000**

total copies of the Spanish weekly bulletin **"BOLETÍN INTER-PARROQUIAL"** distributed in 28 parishes

# Ministry for the Faithful



- The Office of Marriage, Family, and Respect Life hosted 16 Conferences for the Engaged serving over 900 couples
- The annual Men's Conference and annual Women's Conference each drew 700 attendees
- The Gabriel Project Pregnancy Assistance provided prenatal care for 63 mothers in need and facilitated mentor support to 50 pregnant women
- The Emmaus Ministry hosted 7 retreats drawing a total of 465 attendees



- Office of Youth, Campus, and Young Adult Ministries sponsored an in-service to teach Directors of Youth Ministry how to improve inclusion of young people with disabilities at all youth ministry programming. Changes have been made to better serve youth with special needs at WorkCamp, RALLY and BASH
- Young adult ministries continue to support five Theology on Tap programs each month across the Diocese

- In addition to winning 28 awards from the Catholic Press Association, the *Arlington Catholic Herald* moved to a bi-weekly publishing schedule, allowing it to be distributed to 120,000 diocesan households
- Bishop Burbidge recorded his *Walk Humbly* podcast at the high school RALLY, allowing for interaction and dialogue about the faith with more than 900 teenage participants



- The Filipino community hosted its 20th annual celebration of Simbang Gabi, a Novena of Masses to prepare for Christmas
- The Mass in Recognition of Dr. Martin Luther King, Jr. featured a Gospel Choir and a reception
- The Spanish Apostolate hosted 10 Masses for Healing drawing more than 16,000 attendees, and 7 Charismatic Renewal events with more than 12,000 attendees



## Responding to Clergy Abuse and Safeguarding the Faithful

**"Our concern, first and foremost, continues to be for the victims and their families, to offer healing and hope. We remain fully committed to transparency and accountability. That includes a zero-tolerance policy, without exception, for clergy, seminarians, staff and each and every volunteer in our Diocese."**

*-Bishop Michael F. Burbidge*

### YEAR IN REVIEW

The Catholic Diocese of Arlington continues to have strong policies in place to protect children from abuse. These policies apply to all clergy and employees, and all volunteers who work with children. During this year, Bishop Burbidge has taken additional proactive steps to address the issue of child sexual abuse and further guard against any potential for abuse in the Diocese:

- In August of 2018, Bishop Burbidge led in calling for greater accountability of bishops.
- Bishop Burbidge reviewed diocesan internal controls to ensure protections for minors are strong.
- In the fall of 2018, Bishop Burbidge held a series of listening sessions with parishioners across the Diocese to hear their views and answer questions.
- Bishop Burbidge continues to meet personally with victims/survivors of sexual abuse and their families.
- In February 2019, our diocese was one of the first in the country to offer greater transparency by releasing a list of all clergy who have served in the Diocese and have had a credible accusation of sexual abuse made against them.

**No one with a credible accusation of abuse against them is serving in public priestly ministry or working with youth in our diocese. The Diocese has 275 clergy currently serving in ministry, 49 seminarians discerning the priesthood, 4,515 employees, and more than 20,000 volunteers. There are more than 450,000 registered Catholics in our diocese.**

Notably, this past June, Bishop Burbidge joined the U.S. Conference of Catholic Bishops in voting to create greater accountability for Bishops, the new "Norms for Bishops," and third-party reporting, marking a strong step forward for the Church.

### INTERNAL SAFEGUARDS WITHIN OUR DIOCESE ARE STRONG Law Enforcement is Notified of Allegations Immediately

If an allegation is made against clergy, lay staff or volunteers, law enforcement is notified immediately, and the individual is placed on administrative leave. This commitment is in keeping with the *Charter for the Protection of Children and Young People*, established in 2002.

**All Accusations Against Clergy Are Brought to the Diocesan Review Board**  
Each accusation of abuse by clergy is brought before the Diocesan Review Board, composed of two clergy and eight highly-credentialed lay people. Lay board members include individuals with experience serving as a U.S. Department of Defense Inspector General and Program Director for the Defense Criminal Investigative Service, an FBI Deputy Assistant Director, a psychiatrist, and family service experts, to mention a few.

### The Diocesan Office for Child Protection and Victim Assistance Oversees Safe Environment Programs for All Activities in which Minors Are Involved

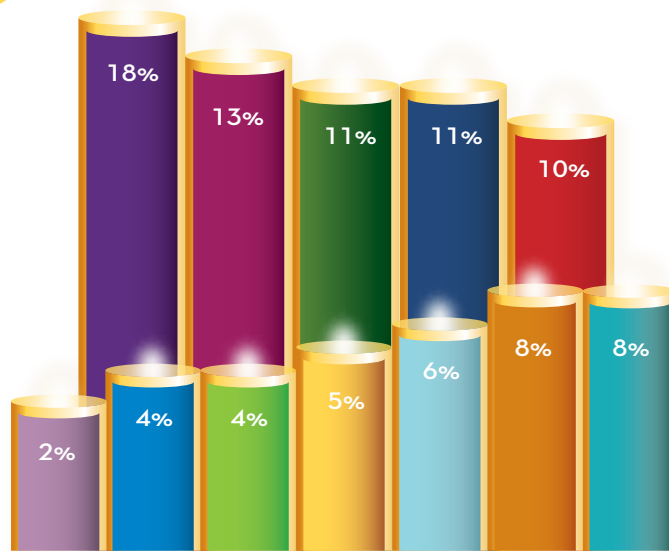
The Office for Child Protection and Victim Assistance has a full-time staff of seven who are assisted by 42 training facilitators and 96 parish/school/ministry liaisons. In addition to a requirement to pass a criminal background check, the Diocese thoroughly vets clergy, staff and volunteers and trains them to identify potentially suspicious behavior and to report any allegation of sexual abuse of a minor.

For more information, a number of resources are available at [ArlingtonDiocese.org](http://ArlingtonDiocese.org). These include 1) Bishop Burbidge's Message for Survivors of Sexual Abuse by Clergy, 2) Diocesan Child Protection Policies, 3) the new Norms for Bishops, 4) the list of Credibly Accused Clergy in our diocese, and 5) Frequently Asked Questions.

**We urge anyone aware of misconduct or abuse on the part of clergy or staff to notify their local law enforcement agency, as well as the diocesan Victim Assistance Coordinator at 703-841-2530. For situations involving clergy, also contact the Virginia Attorney General's Clergy Abuse Hotline at 1-833-454-9064.**

## TOGETHER IN THE LIGHT OF CHRIST

The BLA was created in 1977 as a way to communicate the annual diocesan funding priorities to parishioners and to ask them to partner with the Bishop to support and strengthen vital ministries and programs in our Diocese. As disciples of Christ, we draw our strength by acknowledging God's gifts and sharing a portion of our gifts to further the mission of Jesus Christ in our Diocese. Traditionally, about 45-50% of diocesan operating income is realized from this annual appeal. For CY 2019, \$18.15 million has been pledged to date from approximately 39,000 gifts.



- 18%** Seminarian Education and support, Vocation Awareness Programs, Permanent Diaconate Program
- 13%** Catholic Charities, parish subsidies and other charitable works that assist people in need
- 11%** Youth, Campus and Young Adult Ministries
- 11%** Programs and ministries that assist our 70 parishes, 6 missions, and 5,300+ parish, school and diocesan personnel
- 10%** Office of Marriage, Family and Respect Life and the Tribunal
- 8%** Catholic Schools, Office of Sacred Liturgy and Religious Education Programs

- 8%** Support to the Virginia Catholic Conference and Chancery offices assisting the Bishop as he leads our parishes and the diocese
- 6%** Diocesan development and communication programs
- 5%** Spanish Apostolate and Multicultural Ministries
- 4%** Evangelization efforts including: INOVA Hospital Ministry, Peace and Justice Commission, Charismatic Renewal Ministry and our Dominican Republic Mission
- 4%** Parish/Diocesan properties and land development
- 2%** San Damiano Spiritual Life Center

This chart reflects projected 2019 BLA funding for \$18.85 million which is allocated to these various areas. Donations received for the BLA are treated as restricted gifts and for the sole benefit of the programs and ministries outlined above.

## Second Collection Funds in Fiscal Year 2019

### Nearly \$5 MILLION COLLECTED!

Catholic Charities Christmas Collection	\$ 726,167
Diocesan Retired Priests	473,173
Church in Latin America	257,068
Aid to Church in Central & Eastern Europe	261,925
Black and Indian Missions	254,116
Catholic Relief Services	336,217
Holy Land Shrines	246,720
Catholic Home Missions	229,105

Catholic Communications Campaign	\$ 134,813
Peter's Pence (Holy Father)	329,861
Pastoral Solidarity Fund for Africa	114,154
The Catholic University of America	175,688
Retirement Fund for Religious	475,391
Campaign for Human Development	258,478
Rice Bowl	51,350
2018 Hurricane Florence Relief	274,951
2018 Assist Victims of Flooding in Kerala, India	94,152
2018 Hurricane Michael Relief	116,497
2019 Assist in Repair of Cathedral of Notre-Dame de Paris	38,681

**TOTAL Second Collection Proceeds**

**\$ 4,848,507**

# Combined Statement of Parish Financial Activities

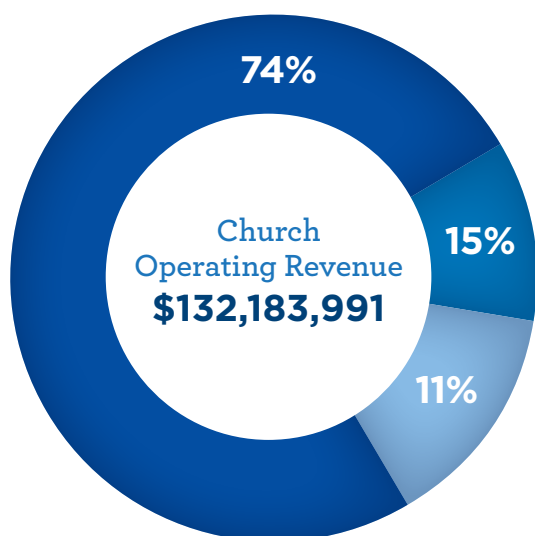
Total parish revenue from all sources, including parish schools, was in excess of \$249 million. Over 85% of our parishes and missions ended the year with an operating surplus.

## Comparative Combined Statement of Financial Activities (Unaudited)

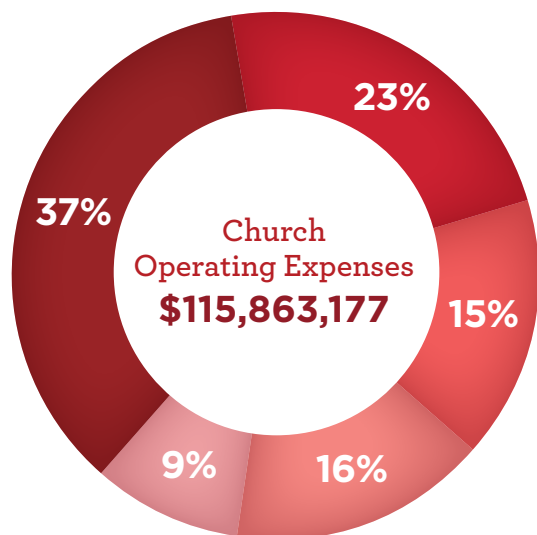
FOR FISCAL YEAR ENDED JUNE 30	CHURCH	SCHOOL	TOTAL PARISH	
	2019	2019	2019	2018
Regular Offertory/Tuition Related Income	\$ 98,325,341	\$ 77,449,947	\$ 175,775,288	\$ 175,367,976
Other Income/Donations	33,858,650	26,177,612	60,036,262	58,453,151
<b>TOTAL OPERATING INCOME</b>	<b>132,183,991</b>	<b>103,627,559</b>	<b>235,811,550</b>	<b>233,821,127</b>
Salaries & Benefits	52,527,254	81,138,550	133,665,804	129,391,541
Other Operating Expense	63,335,923	20,991,778	84,327,701	83,260,687
<b>TOTAL OPERATING EXPENSE</b>	<b>115,863,177</b>	<b>102,130,328</b>	<b>217,993,505</b>	<b>212,652,228</b>
<b>OPERATING SURPLUS</b>	<b>\$ 16,320,814</b>	<b>\$ 1,497,231</b>	<b>\$ 17,818,045</b>	<b>\$ 21,168,899</b>
Capital Campaign/Other Extraordinary Income	13,069,781	146,321	13,216,102	14,269,476
Capital Improvement/Major Renovation Expense	28,901,283	2,831,684	31,732,968	30,683,281
<b>NET OTHER (EXPENSE)</b>	<b>(15,831,502)</b>	<b>(2,685,364)</b>	<b>(18,516,866)</b>	<b>(16,413,805)</b>
<b>NET SURPLUS</b>	<b>\$ 489,312</b>	<b>\$ (1,188,133)</b>	<b>\$ (698,821)</b>	<b>\$ 4,755,094</b>

## Churches

Diocesan churches reported an operating surplus of \$16 million on \$132 million in operating revenue. Offertory support decreased by \$1.2 million. Parishes reporting a surplus are able to build reserves for future capital expenditures. Building and maintaining reserves help to ensure that sufficient funds are available to manage cash flow on a day-to-day basis and to maintain financial flexibility.



- Regular Offertory Income
- Other Donations/Income
- Ministry Income

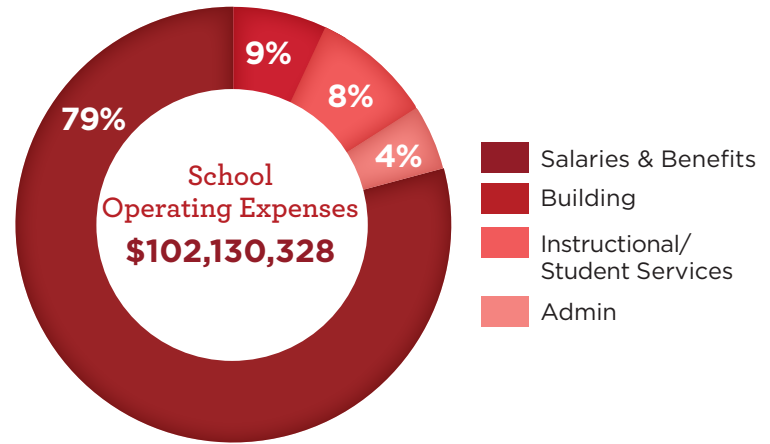
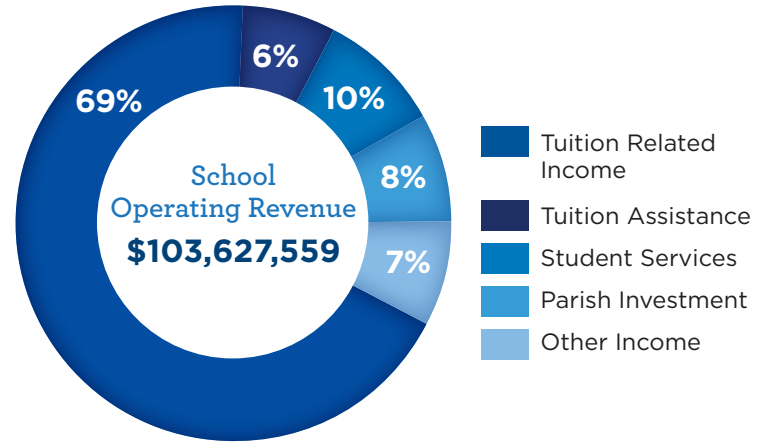


- Staffing
- Ministry
- Building
- Admin
- Clergy



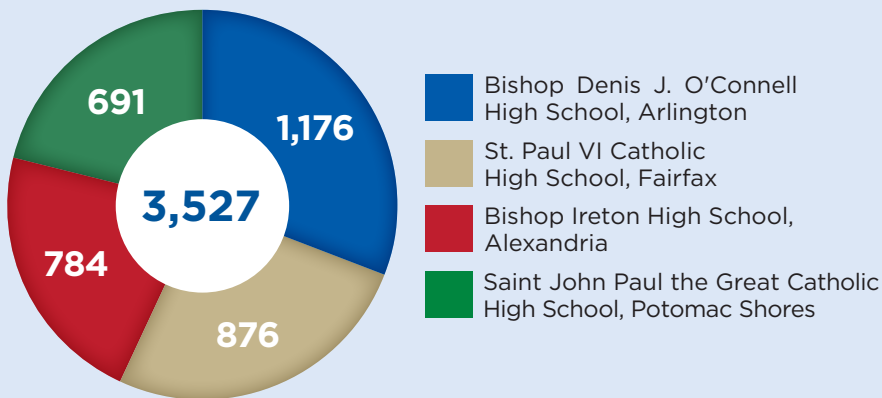
# Catholic Schools Financial Summary

Parish schools' operating revenue totaled \$103.6 million; direct tuition, parish investment in school and tuition assistance make up more than 83% of the revenues in our elementary schools. Total tuition assistance for 2019 was \$6 million. The Diocesan Tuition Assistance Program funded \$2.3 million, the Diocese of Arlington Scholarship Foundation \$1.4 million, and the additional \$2.3 million was funded through the parish, school or other sources.



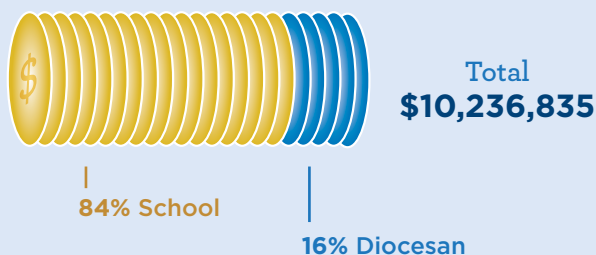
## High School

### Current High School Enrollment



### Total Tuition Assistance (for high schools only)

For a full financial report, please visit the respective school's website or call the school office.



## Inclusion a Priority



The Diocese of Arlington has had a long-term commitment to serving those with special needs, and its growth will continue as a key priority for Bishop Burbidge. The Options program at St. Paul VI Catholic High School began in 1998 as only the second Catholic high school in the United States for accepting students with intellectual disabilities. Now all diocesan high schools and several elementary schools provide for students with unique learning challenges and gifts through a model in which they are fully integrated into the community.

In addition, a number of parishes offer SPRED (Special Religious Development), a program that pairs the developmentally disabled with a spiritual friend/catechist to share a one-on-one relationship and form with others a small faith community. SPRED seeks to nourish spiritual and personal growth by helping those with developmental disabilities discover God's action and presence in their lives.

**"It is our expressed goal that all of our schools and faith formation programs will be known for such inclusion and expansion of programs."**

*-Bishop Michael F. Burbidge*



Dear Friends,

Catholic Charities of the Diocese of Arlington reaches out to those most in need and provides essential services that, with God's grace, transform lives. We rely on our partnership with parishes from every corner of the Diocese, the 130 faith-filled professionals and nearly 3,000 volunteers who make sacrifices every day to bring hope and Christ's love to those in need.

For the men, women and families who live on the margins, these are difficult times. Our programs focus on responding to issues where there are significant gaps in services: overcoming and preventing homelessness, providing medical care for the uninsured; offering legal representation for immigrants and refugee support; providing job and education help to the unemployed and under-employed; bringing mental health counseling, informed with Catholic teaching, to 18 parishes; and working with parishes to attack the opioid crisis in our community, offering nonjudgmental compassion and resources to those affected by it.

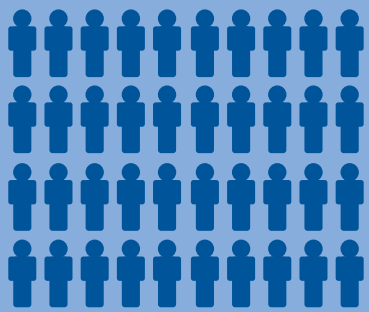
We are all called to live our faith and to share our faith. We do this every day at Catholic Charities for anyone, Catholic or not, who seeks our help. Mercy restores things to the way God wants them. Thank you for your prayerful support to enable us to bring the mercy of Christ to thousands of our neighbors.

Sincerely in Christ,

Art Bennett  
President & CEO



## Fiscal Year 2019 Service Statistics



**63,400**  
HOURS OF SERVICE

TO THOSE IN NEED BY NEARLY  
**3,000 VOLUNTEERS**



**818**  
UNINSURED PATIENTS

RECEIVED FREE MEDICAL CARE AT THE MOTHER OF MERCY CLINIC



**200**  
PERMANENT RESIDENTS

RECEIVED NATURALIZATION SERVICES ASSISTANCE WITH 94% SUCCESS RATE

**50**  
CARS



DONATED TO NEEDY FAMILIES THROUGH THE CAR MINISTRY



**3,331**  
INDIVIDUALS

HELPED TO STAY IN THEIR HOMES, KEEP ON THEIR UTILITIES, AND RECEIVE CLOTHING



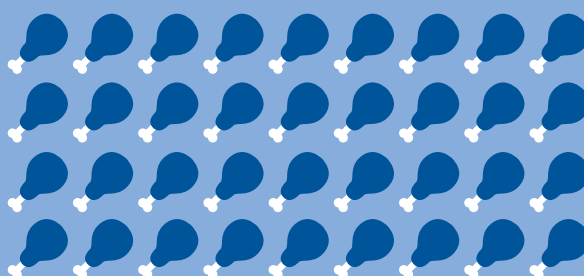
**2,500**  
DISTRIBUTIONS

TO THE RURAL POOR OF CRITICALLY NEEDED HYGIENE ITEMS THROUGH THE MERCY MOBILE VAN



SERVED MORE THAN  
**20,000**

MEN, WOMEN AND CHILDREN (UNDUPLICATED) THROUGH ALL PROGRAMS



**1.25 million**  
POUNDS OF FOOD

DISTRIBUTED THROUGH THE ST. LUCY FOOD PROJECT

# Catholic Charities

## Essential Medical Care at Mother of Mercy Free Clinic



Hard working men and women who don't qualify for health insurance turned to our Mother of Mercy Free Medical Clinic in Manassas to be seen by a dedicated team of 178 volunteer medical professionals, who include internists, cardiologists, ob-gyn doctors, orthopedists, physical therapists, nurse practitioners, nutritionists, and mental health counselors. Compelled by the tenets of the Catholic faith, Mother of Mercy Free Clinic provided essential health care through 2,893 visits in the last fiscal year. In 2019, the free clinic, located in what was once an abortion facility, began offering prenatal care.

## Parishes, Community Keep "Christ" in Christ House



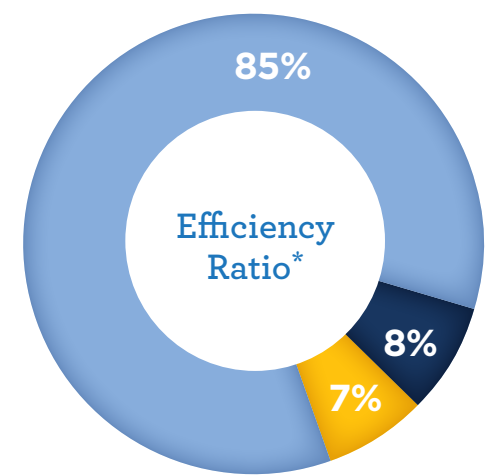
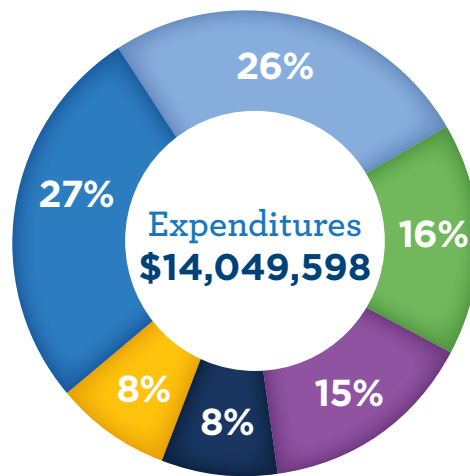
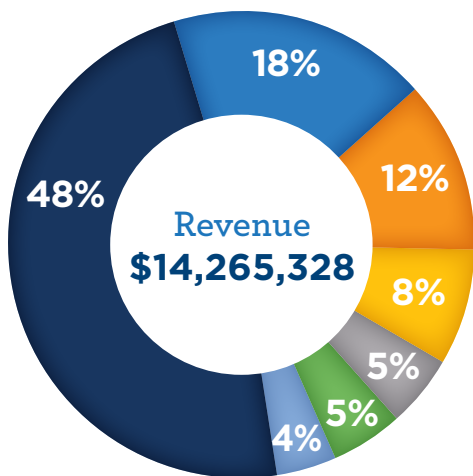
Christ House, Catholic Charities' flagship hub in Alexandria, which works to prevent homelessness, is supported by hundreds of volunteers and scores of parishes and community groups, including the Basilica of St. Mary and St. Joseph Church. It has offered an evening meal for the hungry 365 days a year since 1974. Christ House includes a men's transitional housing program, with spiritual care, counseling, financial literacy and job search coaching. It has a food pantry and offers emergency aid for families facing eviction. The Basilica helped upgrade its phone system, and HomeAid of Northern Virginia, builder K. Hovnanian Homes and 28 partner subcontractors from the community donated an \$83,000 renovation.

## Working with Parishes to Respond to Opioid Crisis



The opioid epidemic has ravaged the Diocese of Arlington with thousands struggling and hundreds dying from opioid addiction. The biggest obstacles affected families face are isolation and fear. Bishop Burbidge asked Catholic Charities to work closely with parishes to be centers of compassion providing support for the families suffering from addictions. We're working with parishes to establish prayer groups, providing counseling and referrals and sharing vital information on the causes and solutions to the problem. We have established a speakers' bureau and compiled an addictions resource for every county in our diocese, available at [ccda.net](http://ccda.net).

## Financial Charts



- Contributions
- Government Grants
- Diocesan Contributions/BLA
- Catholic Charities Ball
- Program Service Fees\*
- Christmas Collection
- Investment & Other Income

- Newcomer Services\*\*
- Crisis Response Programs
- Health Programs
- Management & Fundraising
- Dignity of Life Programs†
- Transformational Housing Programs

- Program Services
- Fundraising
- Management & General

\* Nominal program service fees are charged for select programs like counseling and adoption services

\*\* Of those helped as refugees, 8 out of 10 supported the U.S. military in Iraq and Afghanistan

† Dignity of Life programs include Pregnancy and Adoption Support, Prison Ministry and Senior Services

**\*Thus, 85 cents of every dollar spent goes to those in need. In general, an operating efficiency ratio in excess of 75% is considered healthy.**

Dear Fellow Members of our Diocesan Church,

Once again, I am pleased to present the Annual Financial Report for the Catholic Diocese of Arlington, on behalf of Bishop Michael F. Burbidge and the Diocesan Finance Council. This report, based on the fiscal year ended June 30, 2019, summarizes the solid financial foundation upon which the Diocese is firmly placed. The more detailed and complete audited financial statements are available for your review at [ArlingtonDiocese.org/About-Us/Offices/Finance](http://ArlingtonDiocese.org/About-Us/Offices/Finance).



The financial position of the Central Administrative Offices of the Diocese (or Chancery) remains robust, and reflects consistency in support received, along with keeping operational costs efficient and affordable. The approximately \$12 million increase in total assets is primarily related to investment gains in the long-term investment pool, which includes several endowments managed by the Chancery on behalf of Catholic Charities of the Diocese of Arlington, Catholic School Tuition Assistance, Youth Ministry, Catechetical Development, as well as amounts held on behalf of other entities such as DIAL Corporation and the Foundation for the Catholic Diocese of Arlington. Those investment returns are proportional to the general financial market gains experienced during the same period.

Chancery operations reflect the prudent stewardship of the resources that are provided by the faithful, in order to fund the many pastoral, vocational, educational, social services, evangelization and parish support programs within the Diocese. In addition to sustaining regular ministries and operations, resources have been deployed to substantially complete the construction of the new St. Paul VI Catholic High School in Loudoun County. We expect to receive the completed campus by calendar year-end, and the first students will be filing in during the fall of 2020!

I recently heard someone express an opinion that authentic love necessitates three elements: first, it is selfless and requires nothing in return; second, it is generous; and third, it originates and is centered on God. I'm not certain of the theology behind this, but it resonated with me as being demonstrated by the selfless, generous and Christ-centered support provided to the Diocese by you, the loving faithful! Please know of my deep gratitude for, and my commitment to prudently steward, your loyal and charitable support of programs and ministries of the Diocese of Arlington.

Sincerely in Christ,

Timothy R. Cotnoir, CPA, Diocesan Finance Officer

## Offices in Support of the Parishes and Diocese Include:

- **EMPLOYEE BENEFITS AND HUMAN RESOURCES**, which serves the nearly 5,300 employees of our parishes, schools and diocesan offices
- **OFFICE OF PLANNING, CONSTRUCTION AND FACILITIES**, which provides technical and fiduciary oversight in addition to project management for the physical development and maintenance of parish and diocesan properties
- **OFFICE OF THE GENERAL COUNSEL**, which provides legal services to parishes and the Diocese
- **INFORMATION TECHNOLOGY**, which provides information technology support for diocesan ministries and offices
- **OFFICES OF FINANCE AND ACCOUNTING**, which serve as a resource to parishes with regard to financial matters, as well as overseeing parish internal audits and diocesan financial administration. Services are also provided to DIAL Corp, the Foundation for the Catholic Diocese of Arlington, Catholic Charities and the *Arlington Catholic Herald*
- **OFFICE OF RISK MANAGEMENT**, which provides oversight with regard to the diocesan property and casualty self-insurance program and assists the parishes and schools with related risk-mitigating initiatives
- **DEVELOPMENT OFFICE**, which assists in parish and diocesan stewardship programs

THE COMPLETE AUDITED FINANCIAL STATEMENTS CAN BE FOUND AT:

[ArlingtonDiocese.org/About-Us/Offices/Finance](http://ArlingtonDiocese.org/About-Us/Offices/Finance)



## Statements of Financial Position

As of	June 30, 2019	June 30, 2018
<b>ASSETS</b>		
Cash and cash equivalents	\$ 9,011,663	\$ 9,201,689
Accounts receivable, net	1,876,154	1,637,242
Pledges and major gifts receivable, net	6,403,388	5,706,666
Other assets	1,095,393	1,533,499
Investments (including amounts held for others) <sup>1</sup>	288,911,883	279,913,860
Loans receivable	2,537,516	5,036,685
Property, equipment & land, net <sup>1</sup>	189,473,322	146,227,102
Bond reserve and project fund, restricted	24,892,561	62,652,872
<b>TOTAL ASSETS</b>	<b>\$ 524,201,880</b>	<b>\$ 511,909,615</b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>LIABILITIES</b>		
Accounts payable & accrued expenses	\$ 11,036,085	\$ 7,954,574
Deposits and endowments held on behalf of others <sup>1</sup>	140,180,574	133,766,513
Deferred lease incentives	2,169,468	–
Unearned revenue and other liabilities	162,490	247,089
Accrued priests' pension & post retirement health benefits	22,475,603	18,988,427
Bonds payable, net of unamortized bond costs	82,320,607	83,281,808
<b>TOTAL LIABILITIES</b>	<b>\$ 258,344,827</b>	<b>\$ 244,238,411</b>
<b>NET ASSETS</b>		
Without donor restrictions:		
Current operations <sup>2</sup>	\$ 20,150,798	\$ 29,960,284
Invested in property, equipment & land	111,315,603	108,950,941
Functioning as endowment & other designated	38,551,927	34,673,972
With donor restrictions:	\$ 95,838,725	\$ 94,086,007
<b>TOTAL NET ASSETS</b>	<b>\$ 265,857,053</b>	<b>\$ 267,671,204</b>
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$ 524,201,880</b>	<b>\$ 511,909,615</b>

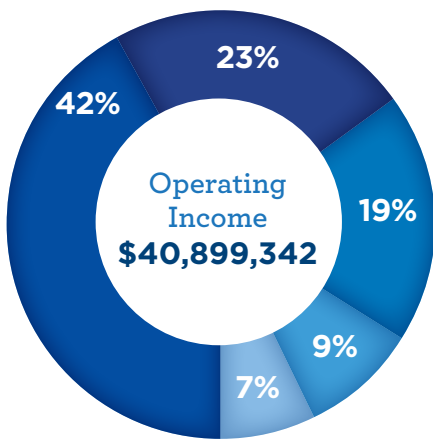
1. The majority of assets are those held for others (parishes and schools), property, and restricted funds  
 2. Funds for current operations are approximately 10 percent of net assets

## Statement of Activities—Highlights

	Fiscal year ended June 30, 2019	Fiscal year ended June 30, 2018
<b>OPERATING ACTIVITIES</b>		
Operating income (including restricted amounts & bequests)	\$ 40,899,342	\$ 39,364,497
Operating expenses	(40,763,201)	(38,437,150)
Endowment funds received	975	99,987
Contribution income — Leadership Initiative	–	31,234
Release of restrictions — Leadership Initiative	(664,515)	(3,979,027)
<b>Net Activities from Operations</b>	<b>(527,399)</b>	<b>(2,920,459)</b>
<b>NON-OPERATING ACTIVITIES</b>		
Investment income, net of amounts in operations	\$ 3,764,698	\$ 9,876,389
Net change in insurance programs	(1,102,435)	2,401,863
Change in unfunded priests' pension & post-retirement health obligations	(3,530,280)	2,785,546
Bond interest & related expenses	(327,334)	(326,547)
Other gains (losses)	(752,640)	284,336
Rental activity, net	661,239	403,642
<b>INCREASE (DECREASE) IN NET ASSETS</b>	<b>\$ (1,814,151)</b>	<b>\$ 12,504,770</b>



## Operating Income



- Bishop's Lenten Appeal
- Donations, Bequests & Misc. Contributions
- Parish Assessment
- Program Revenue
- Investment Income for Programs

**BISHOP'S LENTEN APPEAL (BLA)** accounted for more than \$17 million in income in 2019 to support ministries and programs throughout the Diocese. BLA contributions fund pastoral programs, religious personnel development, education, and social services as well as contribute to the administrative support of ministries and offices at the diocesan level.

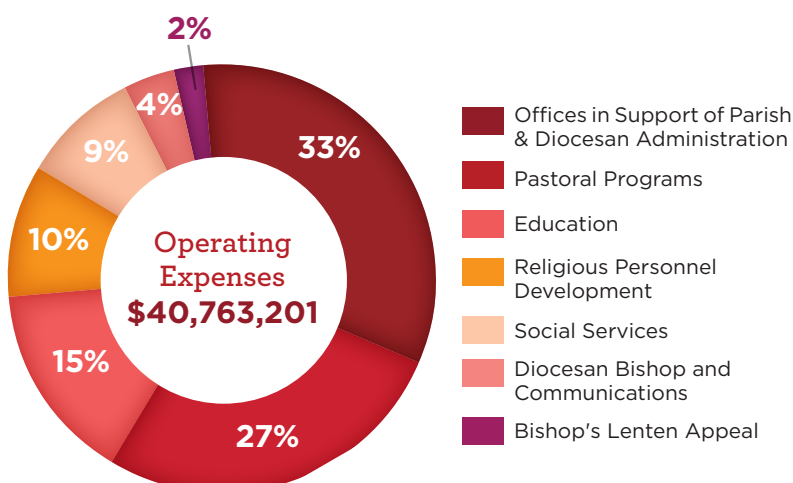
**DONATIONS, BEQUESTS AND MISCELLANEOUS CONTRIBUTIONS** totaled more than \$9 million. Current-year donations and bequests continue to be a source of funds for both donor-supported programs and long-term strategic funding needs, securing the future growth and well-being of our diocesan church. Because of the unpredictable and restricted nature of this type of income, we do not budget this activity in "operations."

**PARISH ASSESSMENT** accounted for more than \$7 million in operating income in 2019. This income is calculated and paid by parishes as a function of the regular parish offertory. Eight percent of the parish offertory, as of June 30, is computed and paid in monthly installments in the subsequent year. This income supports offices that serve parish, school and diocesan administration.

**PROGRAM REVENUE** includes registration and professional development fees for a variety of initiatives, including Youth Ministry's WorkCamp, Conferences for the Engaged and catechetical certification. Amounts contributed to and received by the Tribunal also are included in program revenue.

**INVESTMENT INCOME FOR PROGRAMS** totaling \$2.3 million reflects the budgetary amount anticipated from the investment returns of diocesan reserves and/or endowments. Actual investment returns may or may not be indicative of what is budgeted and utilized for operational need.

## Operating Expenses



- Offices in Support of Parish & Diocesan Administration
- Pastoral Programs
- Education
- Religious Personnel Development
- Social Services
- Diocesan Bishop and Communications
- Bishop's Lenten Appeal

**PASTORAL OFFICES** include those involved with evangelization and communicating the faith: Youth and Campus Ministries; Hospital Ministry; the Office for Marriage, Family and Respect Life; the Spanish Apostolate; the Office of Multicultural Ministries; the Permanent Diaconate Program, Tribunal and Parish Subsidies; the Virginia Catholic Conference; the Diocese's support of two missions in the Dominican Republic, St. Rose of Lima Priests' Retirement Villa, and the San Damiano Spiritual Life Center.

**EDUCATION** includes the Office of Catholic Schools, the Office of Catechetics and the Tuition Assistance Program.

**RELIGIOUS PERSONNEL DEVELOPMENT** includes the Office of Vocations (seminarian education) and other religious personnel development programs.

**SOCIAL SERVICES** include the diocesan subsidy to Catholic Charities, the Office of Child Protection and Victim Assistance, and other charitable causes.

**DIOCESAN BISHOP AND COMMUNICATIONS** The Bishop is responsible for teaching, governing, and sanctifying the faithful of the Diocese. He provides ministry through personal interactions, by traveling across the Diocese for sacramental and pastoral purposes, as well as through digital and media production presence.

# Growth and Renovation in 2019



The Office of Planning, Construction, and Facilities is actively working on **over 90 construction and renovation projects** with a total capital investment budget of more than \$200 million dollars.

- **NEW CHURCHES:** Four new churches started construction this year, including **St. Paul Mission Church** in Hague; **Corpus Christi Church** in South Riding; **St. Mary of Sorrows Church** in Burke; and **St. Patrick Church** in Fredericksburg.
- **HIGH SCHOOLS:** The new 1,200-student **St. Paul VI Catholic High School** in Loudoun County is on track to welcome students in August of 2020. Additionally, more than \$40 million of expansion/renovation work is underway at **Bishop Ireton High School** and **Bishop O'Connell High School**, scheduled for completion in the year ahead.
- **ELEMENTARY SCHOOLS:** Major projects are completed or underway at a number of elementary schools, including replacement or repair of roofs or HVAC systems at **St. James** in Falls Church, **St. Philip** in Falls Church and **St. Theresa** in Ashburn, among others.
- **CHURCH IMPROVEMENTS:** In addition to many roof replacements and heating and ventilation and mechanical improvements, several churches began construction of new entrances or narthexes, including **St. John the Beloved** in McLean, **St. Lawrence** in Alexandria, and **St. William of York** in Stafford, in addition to a beautiful new parish hall at **St. Anthony Mission** in King George.



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